Formatting Excel documents for Tableau purposes

Formatting for "All\_Clinics"

1) Rename first column from "FID" to "ObjectID"

2) Delete “XCoord”, “YCoord”, “Cluster\_ID,” “Sum\_Sum\_B2”, and “Orig\_ID” fields

3) Rename “DDLat” to “Clinic\_Latitude” (remember to have correct syntax) and “DDLon” to “Clinic\_Longitude”

4) Rename “CType” to “Clinic\_Type” and Name to "Clinic\_Name"; “DemandWeig” to “Demand Weight” (with a space instead of an underscore) and “Total\_Mile” to “Total\_Miles”

5) Delete “FacilityTy”, “Weight”, “Capacity” and “DemandCoun” fields, and “SourceID” --> “Total\_Trav” (and all the fields in-between); delete “Total\_Kilo” --> “TotalWei\_7” (and all of the in-between fields as well)

6) Rename file to "All\_Clinics\_[State]”

Formatting for "Demand\_Clustered"

1) Rename “ClusterID” to “Demand\_ID” and move to first column

2) Rename “XCoord” to "Demand Longitude"; “YCoord” to "Demand Latitude"; "Sum\_Sum\_B2" to "Number of Veterans"

3) Add "Tableau\_FK" column, and all values to "Blend" (This is used as the Foreign Key)

Copy the Degrees Excel file from Vetfed --> Output Files --> California Results to: Output Files --> [State] Results

For Tableau:

1) Remove the original “Demand\_Clustered” and “All\_Clinics” files from "Data Source"

2) Perform a join and link on "Tableau FK" (if the join does not automatically happen)

3) Drag the "Degrees.csv" to the Data Source field